



# Allen County, OH



ALLEN ECONOMIC DEVELOPMENT GROUP  
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OF PEOPLE OF PLACE OF PARTNERSHIP

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## Economy Overview

**102,801**

**Population (2018)**

Population decreased by 2,223 over the last 5 years and is projected to decrease by 1,565 over the next 5 years.

**54,914**

**Jobs (2018)**

Jobs grew by 385 over the last 5 years and are projected to grow by 249 over the next 5 years.

**\$47.9K**

**Median Household Income (2017)**

Median household income is \$9.7K below the national median household income of \$57.7K.

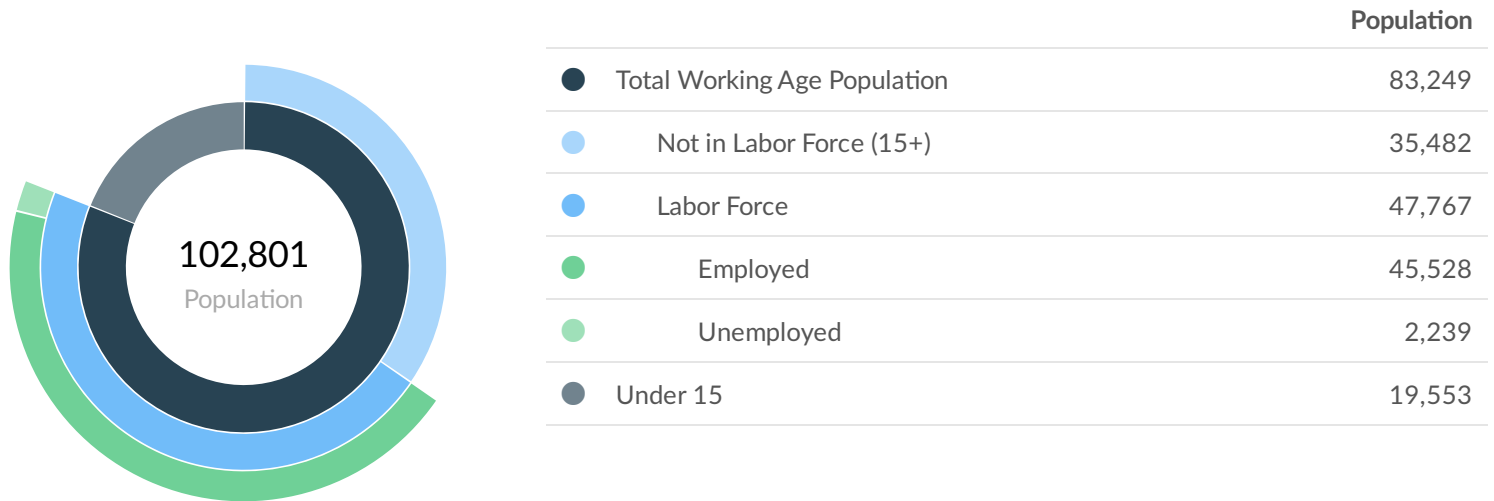
## Takeaways

- As of 2018 the region's population declined by 2.1% since 2013, falling by 2,223. Population is expected to decrease by 1.5% between 2018 and 2023, losing 1,565.
- From 2013 to 2018, jobs increased by 0.7% in Allen County, OH from 54,529 to 54,914. This change fell short of the national growth rate of 8.2% by 7.5%. As the number of jobs increased, the labor force participation rate decreased from 58.4% to 57.4% between 2013 and 2018.
- Concerning educational attainment, 10.2% of Allen County, OH residents possess a Bachelor's Degree (8.4% below the national average), and 10.8% hold an Associate's Degree (2.8% above the national average).
- The top three industries in 2018 are Restaurants and Other Eating Places, General Medical and Surgical Hospitals, and Education and Hospitals (Local Government).

	Population (2018)	Labor Force (2018)	Jobs (2018)	Cost of Living	GRP	Imports	Exports
Region	102,801	47,767	54,914	90.9	\$6.47B	\$8.43B	\$11.08B
Greater Lima Region	377,277	191,418	190,249	94.8	\$20.97B	\$28.84B	\$32.23B

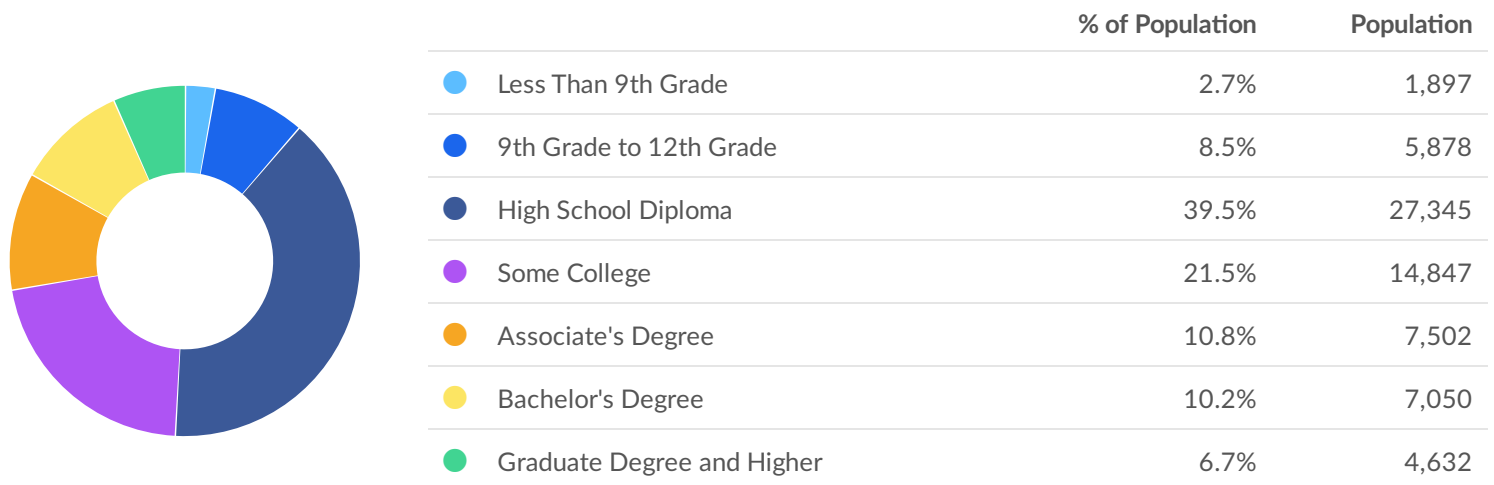
## Economy Overview - Cont.

### 2018 Labor Force Breakdown



### Educational Attainment

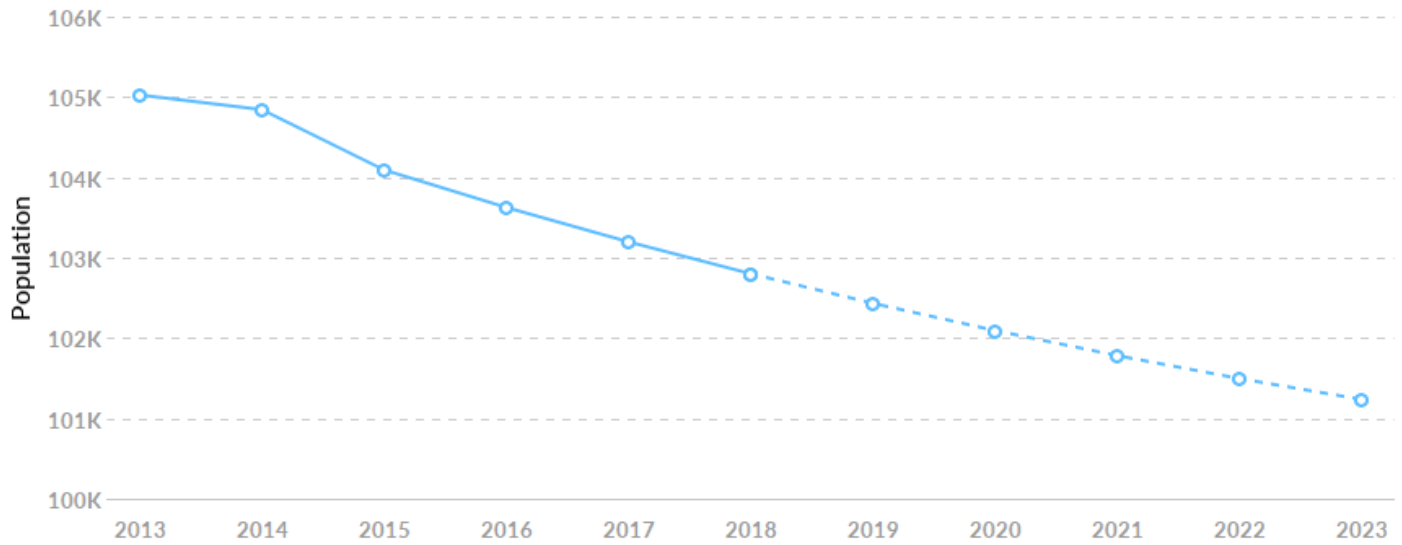
Concerning educational attainment, **10.2% of Allen County, OH residents possess a Bachelor's Degree** (8.4% below the national average), and **10.8% hold an Associate's Degree** (2.8% above the national average).



# Historic & Projected Trends

## Population Trends

As of 2018 the region's population **declined by 2.1%** since 2013, falling by 2,223. Population is expected to **decrease by 1.5%** between 2018 and 2023, losing 1,565.

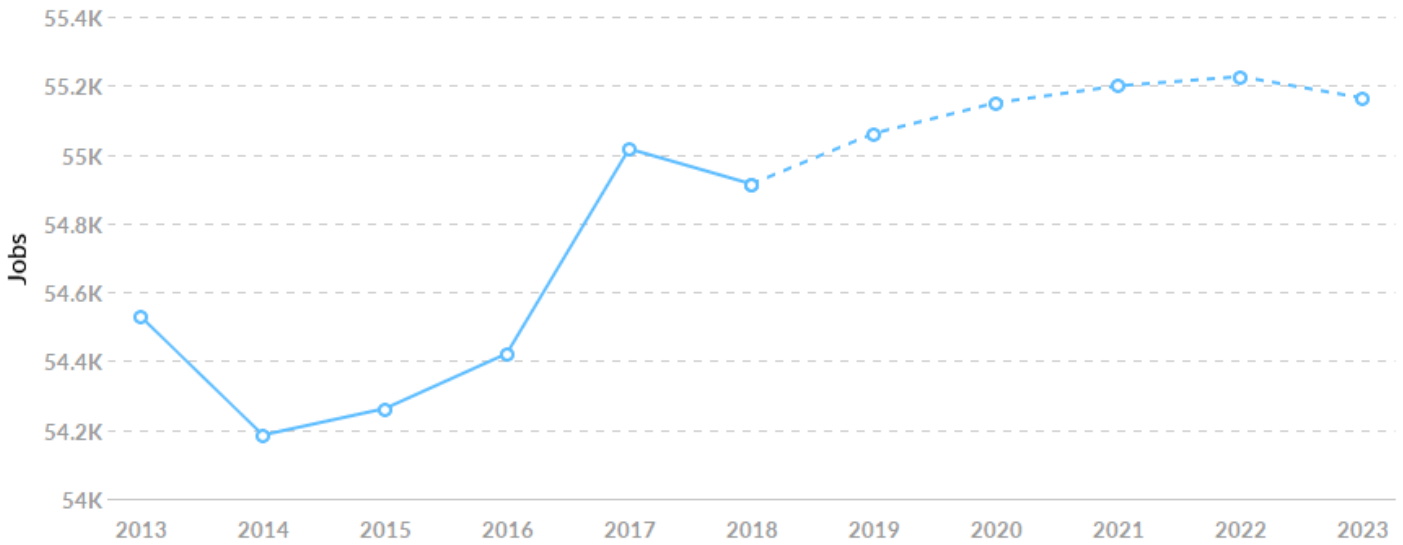


Timeframe	Population
2013	105,025
2014	104,843
2015	104,093
2016	103,626
2017	103,198
2018	102,801
2019	102,433
2020	102,094
2021	101,782
2022	101,496
2023	101,236

# Historic & Projected Trends - Cont.

## Job Trends

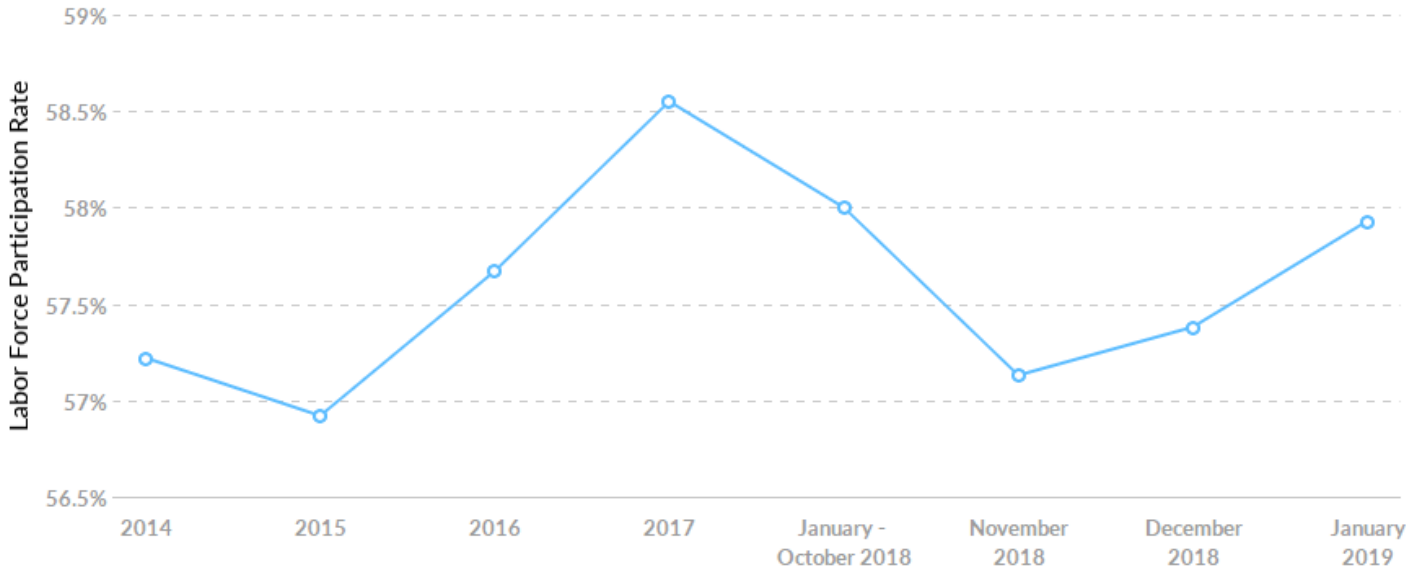
From 2013 to 2018, jobs increased by 0.7% in Allen County, OH from 54,529 to 54,914. This change fell short of the national growth rate of 8.2% by 7.5%.



Timeframe	Jobs
2013	54,529
2014	54,185
2015	54,262
2016	54,422
2017	55,016
2018	54,914
2019	55,061
2020	55,150
2021	55,199
2022	55,226
2023	55,164

## Historic & Projected Trends - Cont.

### Labor Force Participation Rate Trends

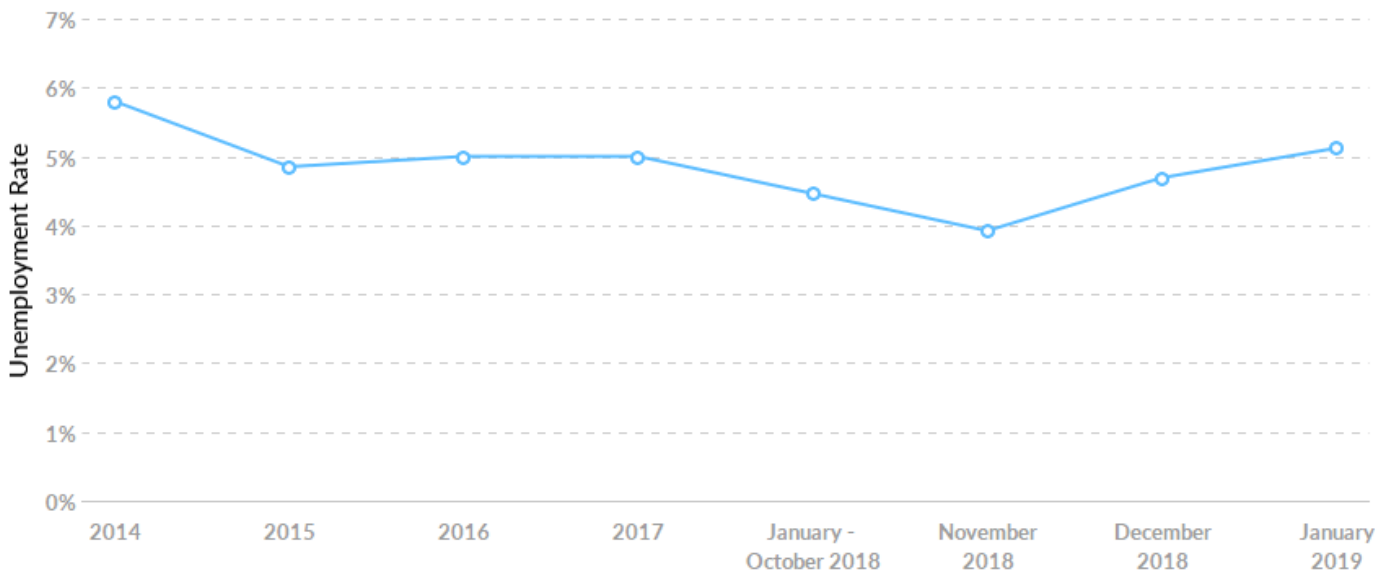


Timeframe	Labor Force Participation Rate
2014	57.22%
2015	56.92%
2016	57.67%
2017	58.55%
January - October 2018	58.00%
November 2018	57.13%
December 2018	57.38%
January 2019	57.93%

## Historic & Projected Trends - Cont.

### Unemployment Rate Trends

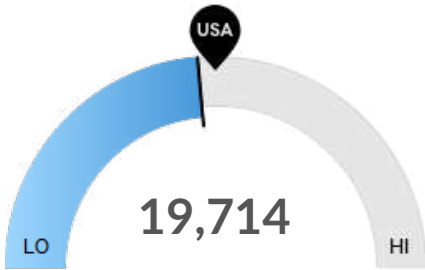
Allen County, OH had a January 2019 unemployment rate of 5.12%, **decreasing from 5.80%** 5 years before.



Timeframe	Unemployment Rate
2014	5.80%
2015	4.85%
2016	5.00%
2017	5.00%
January - October 2018	4.46%
November 2018	3.92%
December 2018	4.69%
January 2019	5.12%

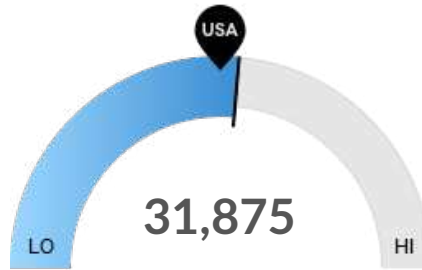


## Population Characteristics



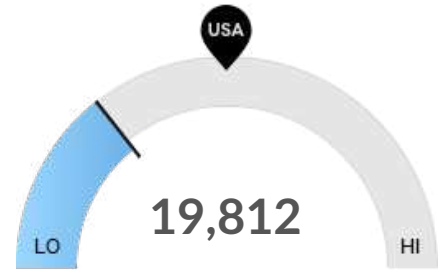
**Millennials**

Allen County, OH has 19,714 millennials (ages 20-34). The national average for an area this size is 21,374.



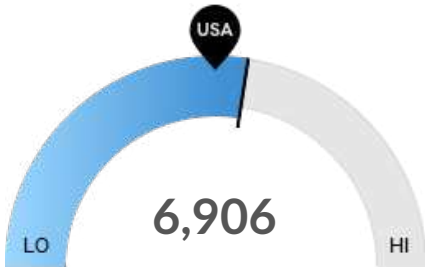
**Retiring Soon**

Retirement risk is about average in Allen County, OH. The national average for an area this size is 29,419 people 55 or older, while there are 31,875 here.



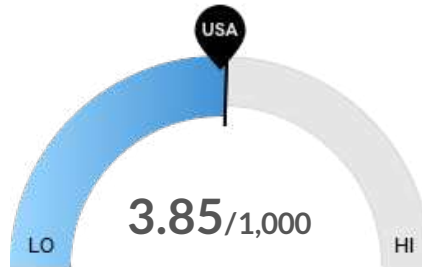
**Racial Diversity**

Racial diversity is low in Allen County, OH. The national average for an area this size is 40,528 racially diverse people, while there are 19,812 here.



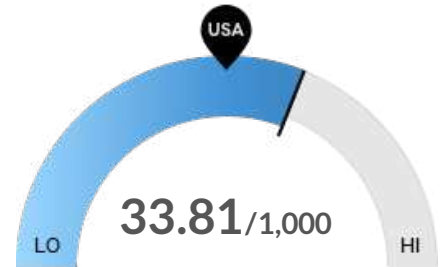
**Veterans**

Allen County, OH has 6,906 veterans. The national average for an area this size is 6,001.



**Violent Crime**

Allen County, OH has 3.85 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



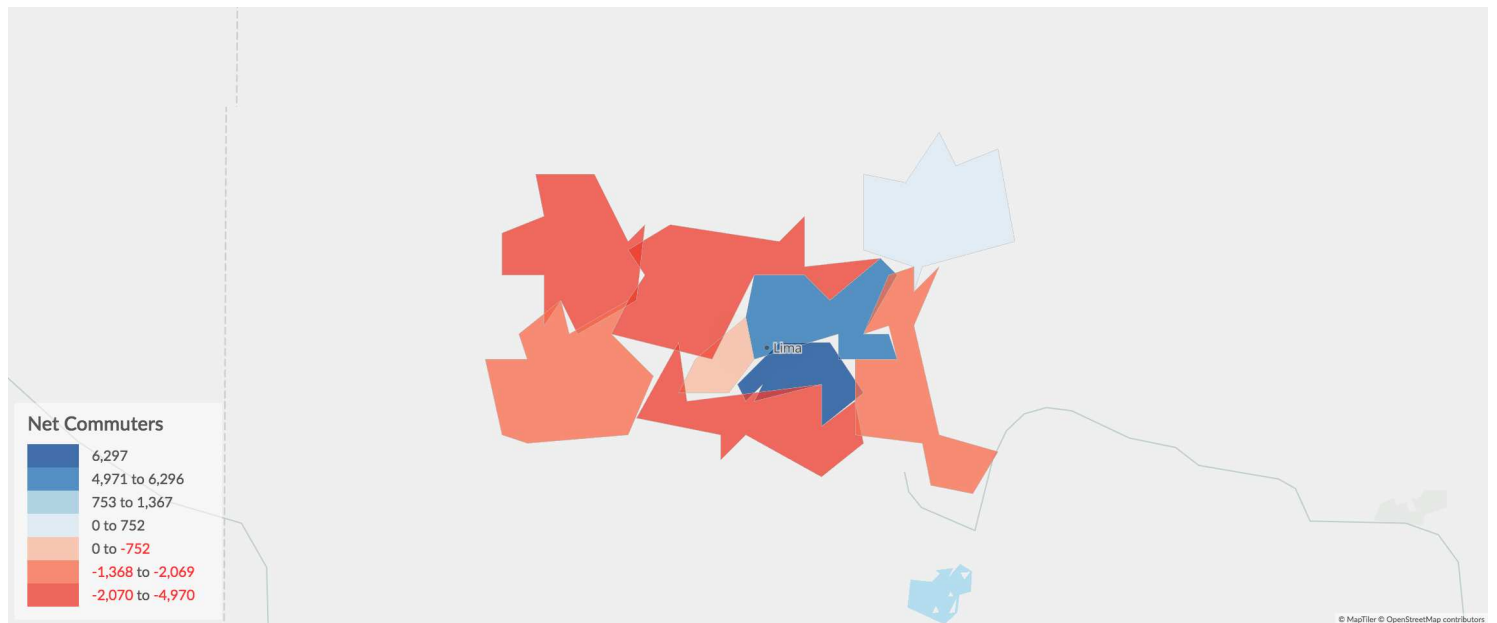
**Property Crime**

Allen County, OH has 33.81 property crimes per 1,000 people. The national rate is 24.21 per 1,000 people.

# Population Characteristics - Cont.

## Place of Work vs Place of Residence

Understanding where talent in Allen County, OH currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #2 for resident workers. The top ZIP for resident workers is 45805.



### Where Talent Works

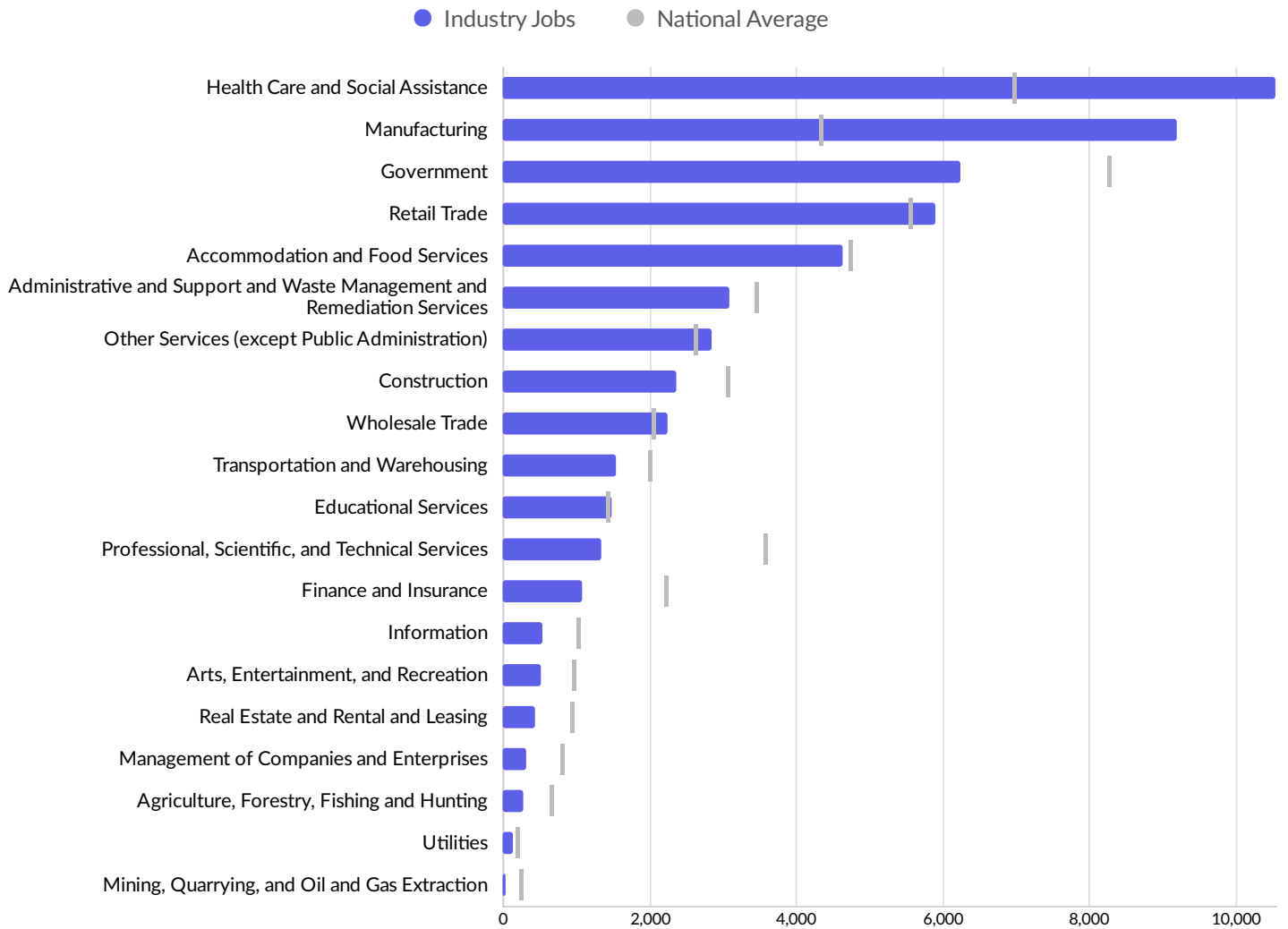
### Where Talent Lives

ZIP	Name	2018 Employment
45801	Lima, OH (in Allen coun...	14,452
45804	Lima, OH (in Allen coun...	13,170
45805	Lima, OH (in Allen coun...	9,959
45807	Lima, OH (in Allen coun...	3,772
45833	Delphos, OH (in Allen c...	3,723

ZIP	Name	2018 Workers
45805	Lima, OH (in Allen coun...	10,147
45801	Lima, OH (in Allen coun...	9,481
45804	Lima, OH (in Allen coun...	6,873
45807	Lima, OH (in Allen coun...	5,894
45833	Delphos, OH (in Allen c...	5,793

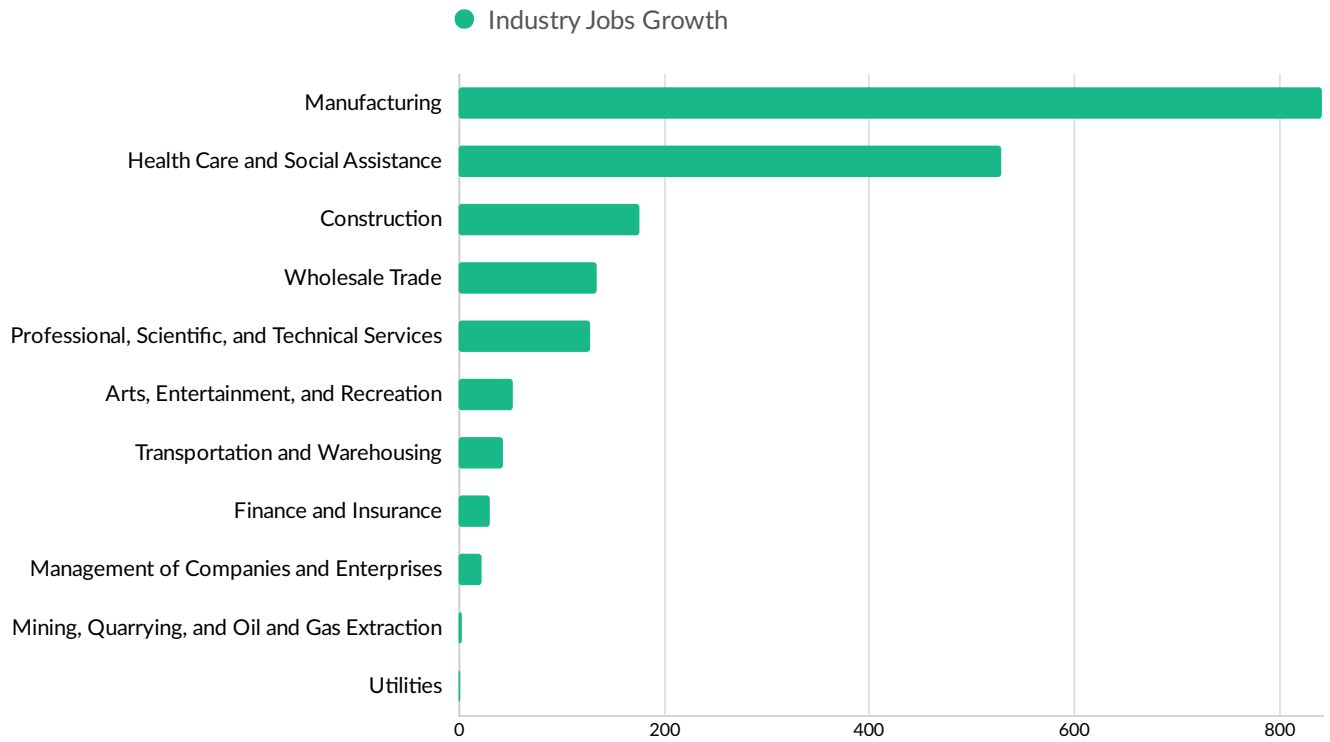
# Industry Characteristics

## Largest Industries



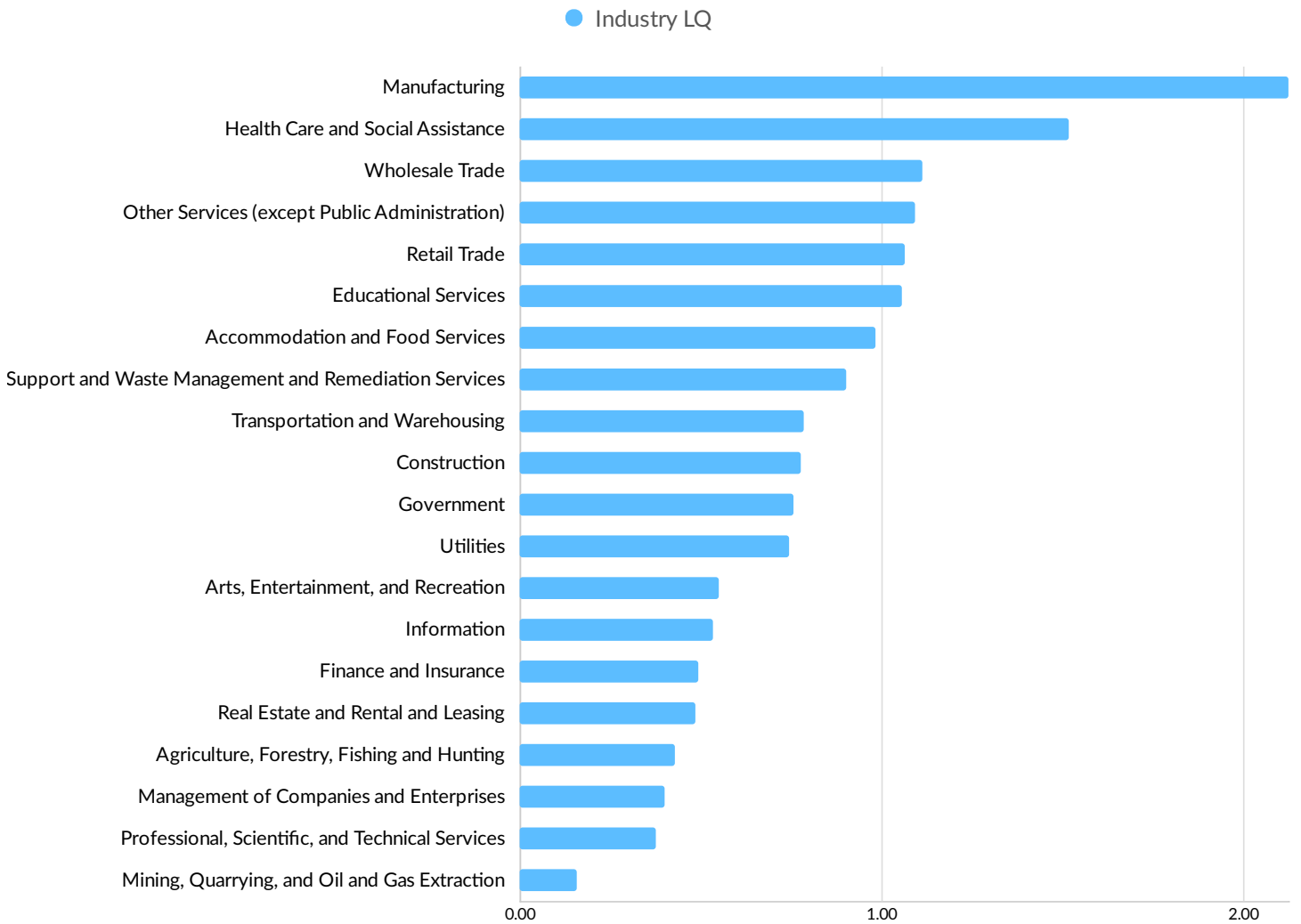
## Industry Characteristics - Cont.

### Top Growing Industries



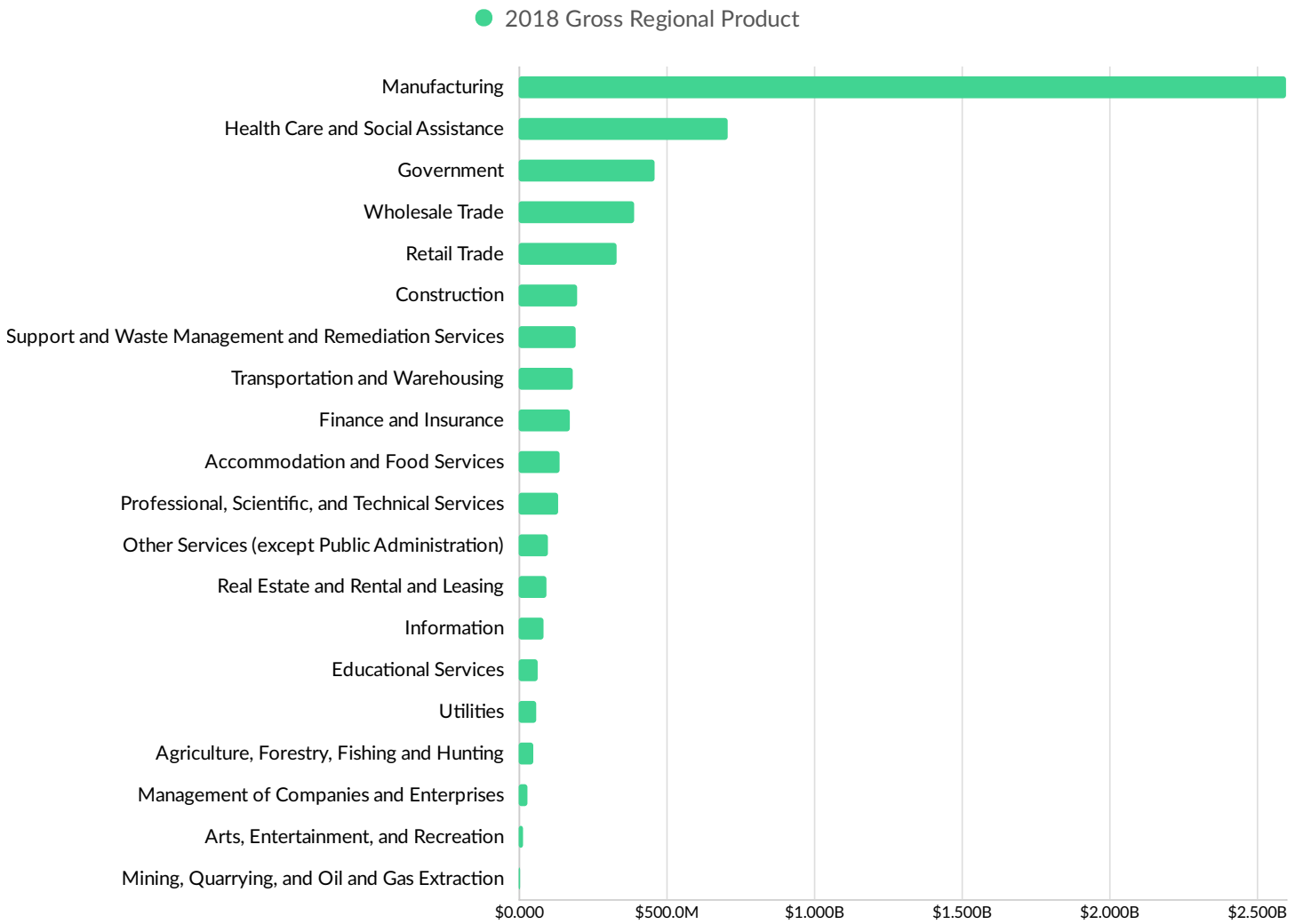
## Industry Characteristics - Cont.

### Top Industry LQ



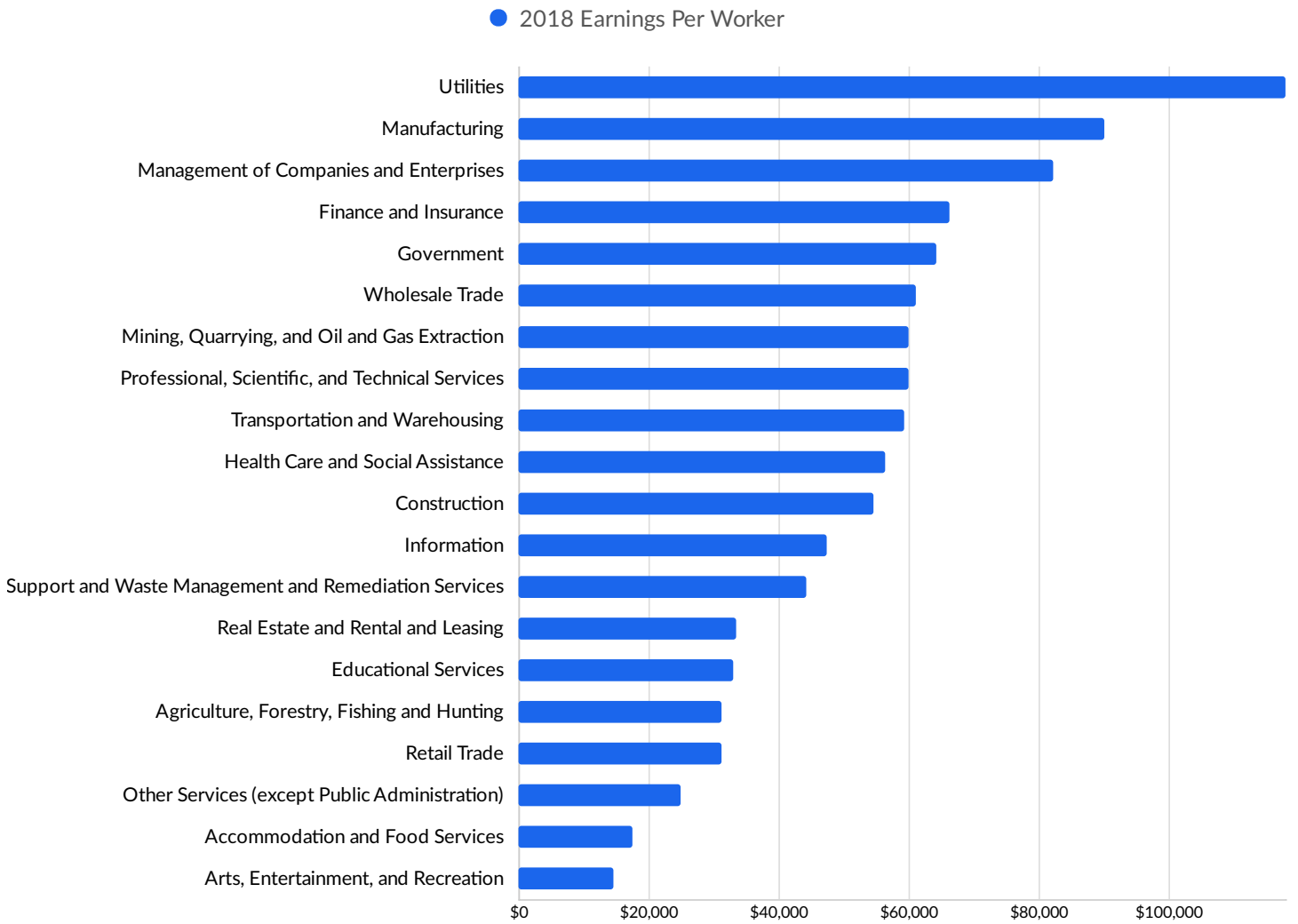
## Industry Characteristics - Cont.

### Top Industry GRP



## Industry Characteristics - Cont.

### Top Industry Earnings



## Industry Characteristics - Cont.



















Industry	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Earnings Per Worker	2018 GRP
Health Care and Social Assistance	10,021	10,551	530	+5%	1.52	\$56,370	\$708.35M
Manufacturing	8,353	9,195	842	+10%	2.13	\$90,091	\$2.60B
Government	6,452	6,260	-192	-3%	0.76	\$64,296	\$458.57M
Retail Trade	6,317	5,917	-400	-6%	1.07	\$31,135	\$329.85M
Accommodation and Food Services	4,919	4,652	-267	-5%	0.99	\$17,484	\$136.39M
Administrative and Support and Waste Management and Remediation Services	3,505	3,098	-407	-12%	0.90	\$44,214	\$194.78M
Other Services (except Public Administration)	2,965	2,853	-112	-4%	1.09	\$24,902	\$99.38M
Construction	2,199	2,376	177	+8%	0.78	\$54,452	\$196.41M
Wholesale Trade	2,118	2,253	135	+6%	1.11	\$60,961	\$388.99M
Transportation and Warehousing	1,512	1,556	44	+3%	0.79	\$59,369	\$184.40M
Educational Services	1,570	1,488	-82	-5%	1.06	\$32,994	\$66.64M
Professional, Scientific, and Technical Services	1,214	1,342	128	+11%	0.38	\$59,843	\$132.76M
Finance and Insurance	1,059	1,090	31	+3%	0.49	\$66,225	\$172.21M
Information	625	537	-88	-14%	0.53	\$47,473	\$86.49M
Arts, Entertainment, and Recreation	474	527	53	+11%	0.55	\$14,527	\$16.44M
Real Estate and Rental and Leasing	481	450	-31	-6%	0.49	\$33,523	\$96.23M
Management of Companies and Enterprises	293	316	23	+8%	0.40	\$82,121	\$29.48M
Agriculture, Forestry, Fishing and Hunting	277	276	-1	0%	0.43	\$31,193	\$51.96M
Utilities	140	141	1	+1%	0.75	\$117,865	\$59.43M
Mining, Quarrying, and Oil and Gas Extraction	33	36	3	+9%	0.16	\$60,008	\$5.26M



## Business Characteristics

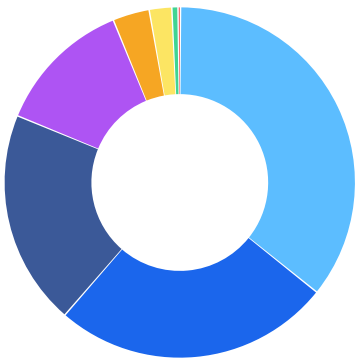
### 8,569 Companies Employ Your Workers

Online profiles for your workers mention 8,569 companies as employers, with the top 10 appearing below. In the last 12 months, 2,201 companies in Allen County, OH posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
St Rita's Medical Center (inc)	378 	Mercy Health	587 
Lima Memorial Hospital	320 	CRST International, Inc.	583 
Ohio Northern University	240 	Lima Memorial Hospital	426 
Honda of America Mfg., Inc.	219 	J.B. Hunt Transport Services, Inc.	372 
Crown Equipment Corporation	217 	Lyft, Inc.	364 
Rhodes State College-Able	187 	Hogan Transports Inc	315 
The Procter & Gamble Company	181 	U. S. Xpress, Inc.	202 
Lima City School System	176 	Schneider National, Inc.	197 
Catholic Health Partners Inc	161 	Tri-National, Inc.	197 
University of Northwestern Ohio	140 	Comphealth Associates, Inc	166 

## Business Characteristics - Cont.

### Business Size

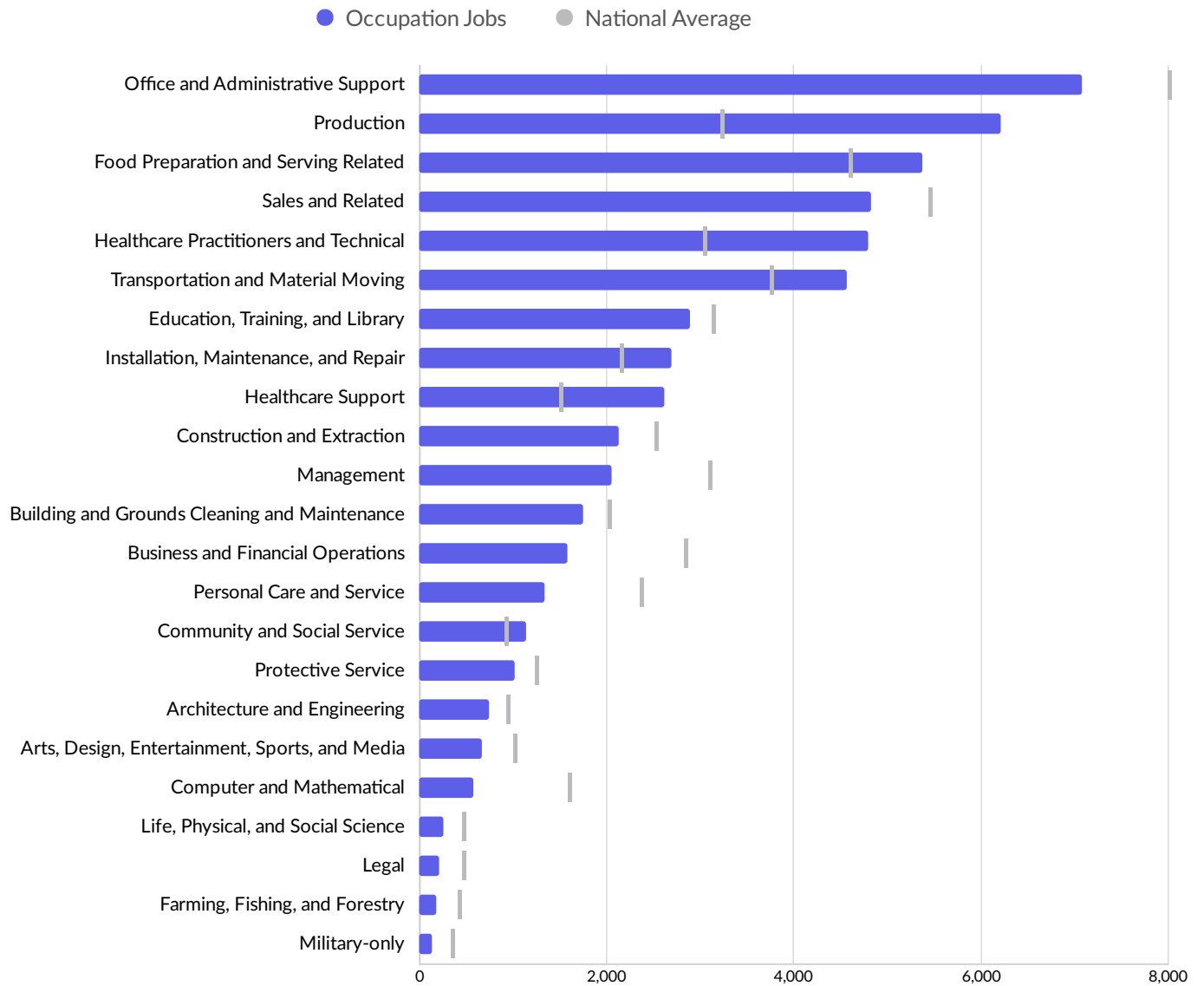


	Percentage	Business Count
1 to 4 employees	35.7%	1,392
5 to 9 employees	25.6%	1,000
10 to 19 employees	19.8%	774
20 to 49 employees	12.6%	492
50 to 99 employees	3.4%	132
100 to 249 employees	2.1%	81
250 to 499 employees	0.6%	22
500+ employees	0.2%	9

*\*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

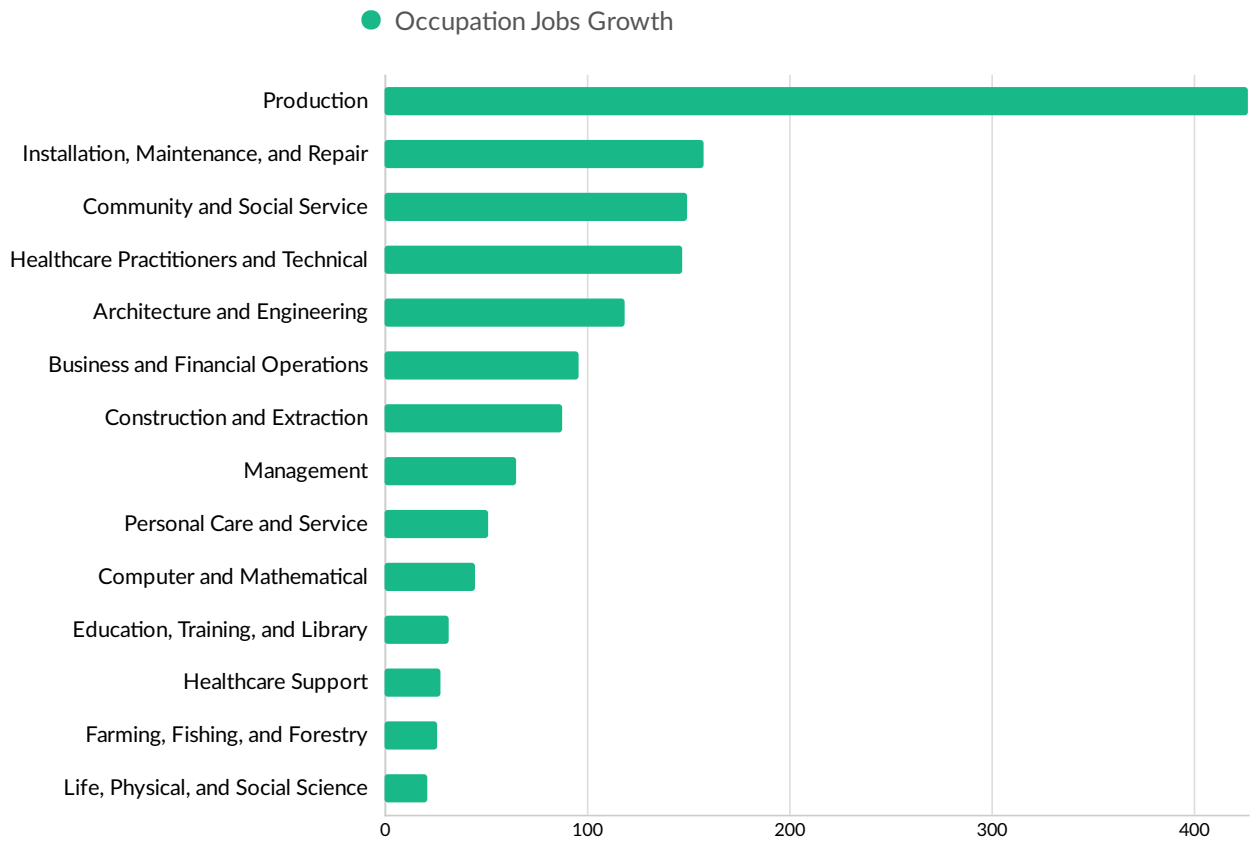
# Workforce Characteristics

## Largest Occupations



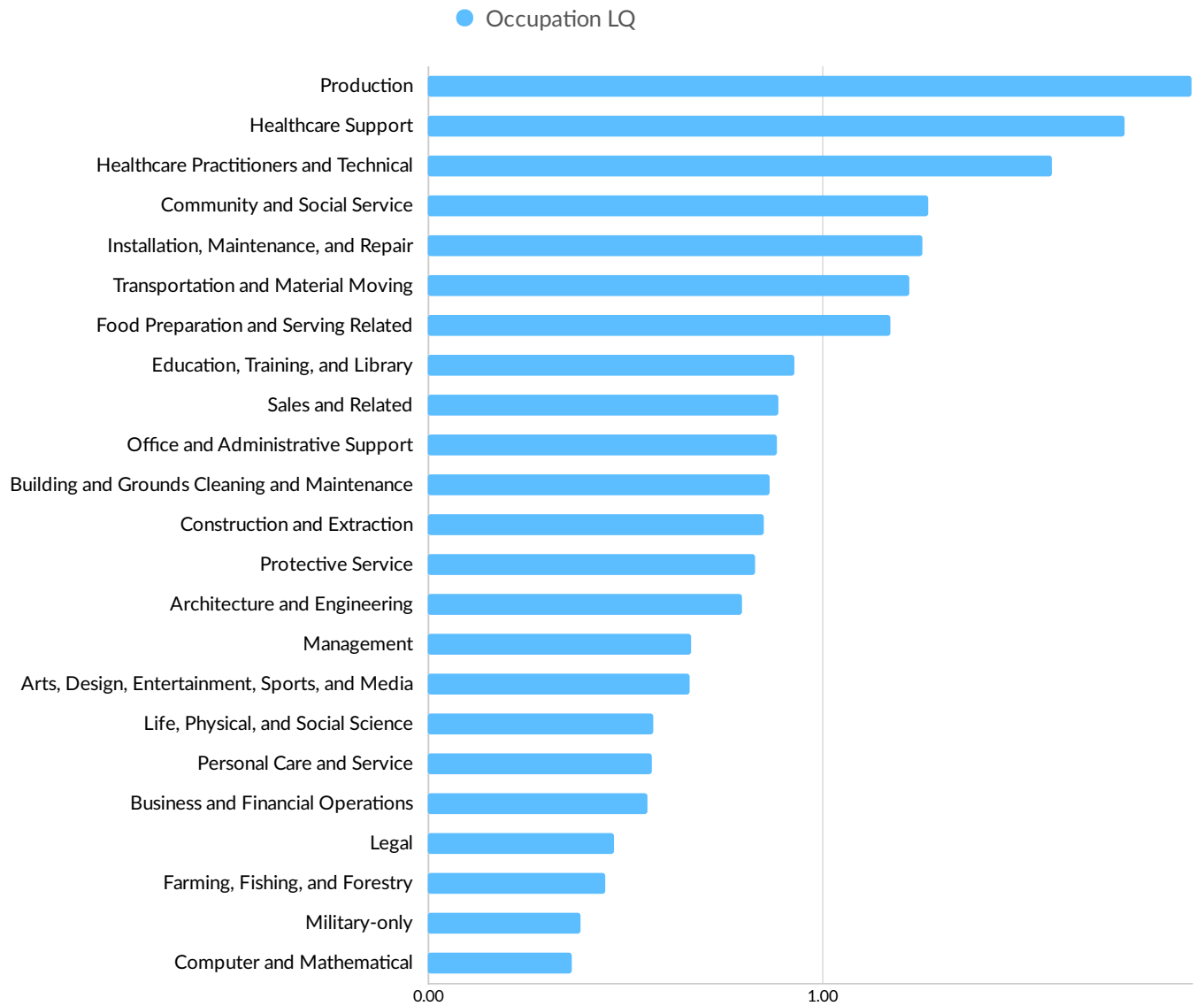
## Workforce Characteristics - Cont.

### Top Growing Occupations



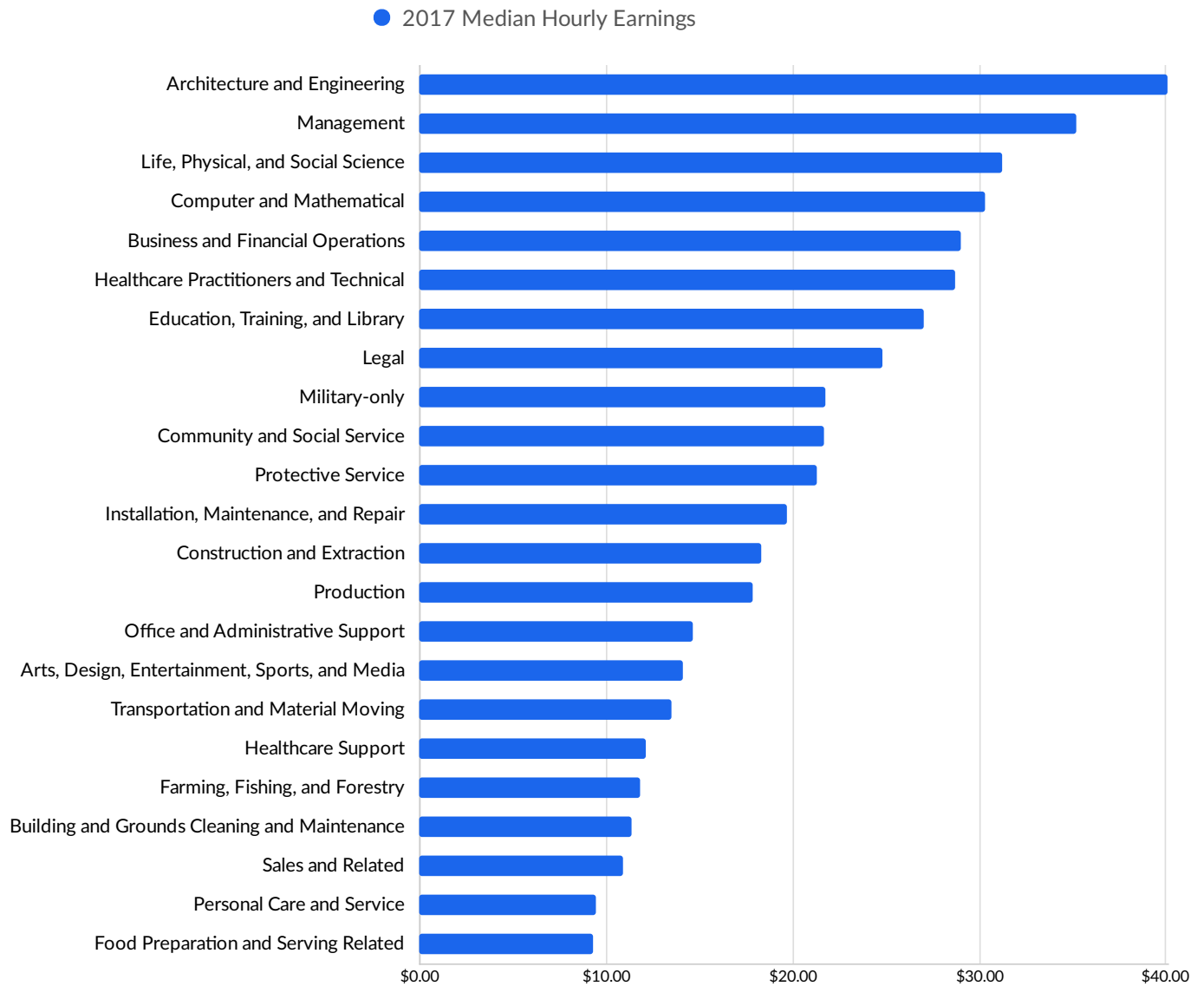
# Workforce Characteristics - Cont.

## Top Occupation LQ



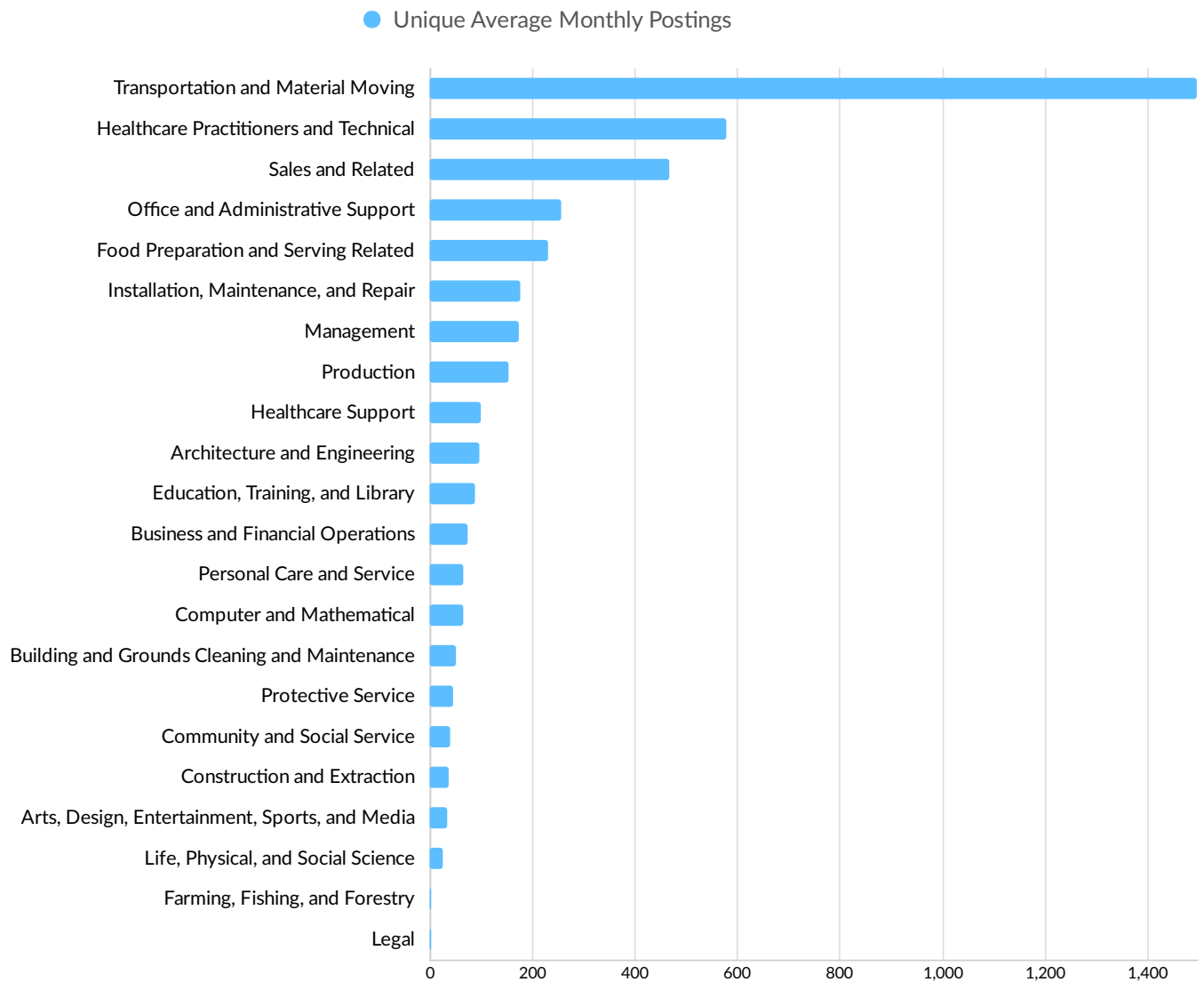
## Workforce Characteristics - Cont.

### Top Occupation Earnings



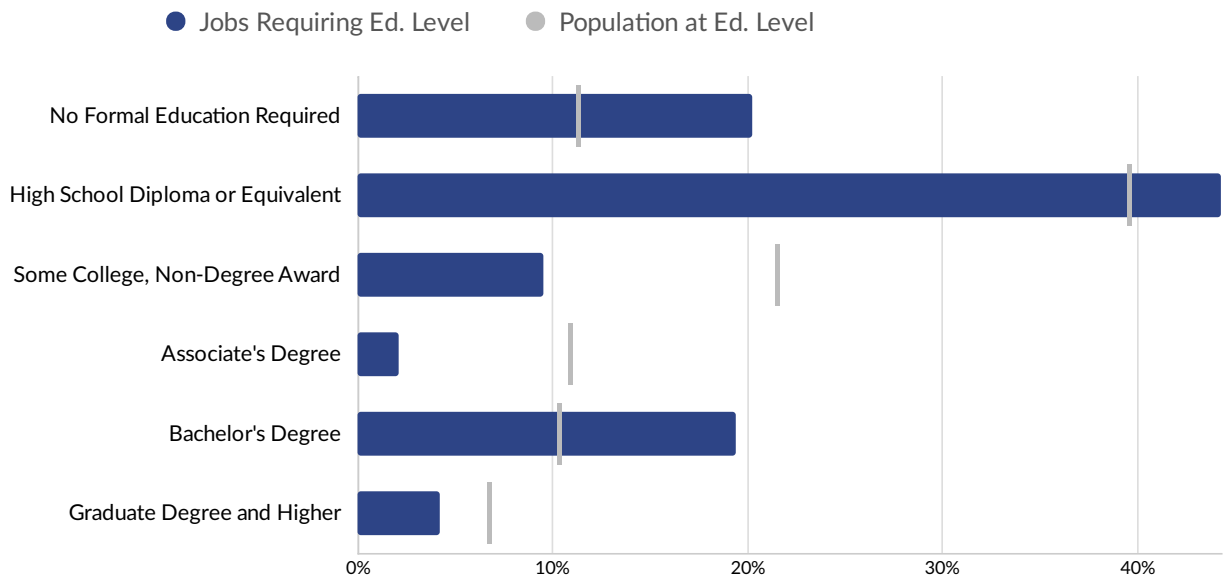
## Workforce Characteristics - Cont.

### Top Posted Occupations



## Workforce Characteristics - Cont.

### Underemployment





## Workforce Characteristics - Cont.

Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	Apr 2018 - Mar 2019 Unique Average Monthly Postings
Office and Administrative Support	7,456	7,082	-374	-5%	0.89	\$14.68	257
Production	5,795	6,222	427	+7%	1.93	\$17.85	154
Food Preparation and Serving Related	5,636	5,381	-255	-5%	1.17	\$9.29	230
Sales and Related	5,141	4,830	-311	-6%	0.89	\$10.94	467
Healthcare Practitioners and Technical	4,655	4,802	147	+3%	1.58	\$28.72	578
Transportation and Material Moving	4,569	4,566	-3	0%	1.22	\$13.55	1,497
Education, Training, and Library	2,864	2,896	32	+1%	0.93	\$27.03	89
Installation, Maintenance, and Repair	2,537	2,695	158	+6%	1.25	\$19.70	177
Healthcare Support	2,600	2,628	28	+1%	1.76	\$12.18	100
Construction and Extraction	2,053	2,141	88	+4%	0.85	\$18.32	38
Management	1,997	2,062	65	+3%	0.67	\$35.24	173
Building and Grounds Cleaning and Maintenance	1,827	1,749	-78	-4%	0.87	\$11.39	50
Business and Financial Operations	1,486	1,582	96	+6%	0.56	\$29.05	73
Personal Care and Service	1,287	1,338	51	+4%	0.57	\$9.45	65
Community and Social Service	1,000	1,150	150	+15%	1.27	\$21.67	39
Protective Service	1,043	1,018	-25	-2%	0.83	\$21.31	44
Architecture and Engineering	622	741	119	+19%	0.80	\$40.11	97

## Workforce Characteristics - Cont.

Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	Apr 2018 - Mar 2019 Unique Average Monthly Postings
Arts, Design, Entertainment, Sports, and Media	673	670	-3	0%	0.66	\$14.16	33
Computer and Mathematical	534	579	45	+8%	0.37	\$30.31	65
Life, Physical, and Social Science	236	257	21	+9%	0.57	\$31.27	27
Legal	226	213	-13	-6%	0.47	\$24.80	2
Farming, Fishing, and Forestry	158	184	26	+16%	0.45	\$11.83	3
Military-only	136	130	-6	-4%	0.39	\$21.79	0

## Educational Pipeline

In 2017, there were 3,753 graduates in Allen County, OH. This pipeline has grown by 14% over the last 5 years. The highest share of these graduates come from Automobile/Automotive Mechanics Technology/Technician, Diesel Mechanics Technology/Technician, and High Performance and Custom Engine Technician/Mechanic.

